

March2025_Q1 - Full Patch Notes

Human Resources

040213 Colleague Tax Tables, 1095C XML, And Canadian Year-End Update

This update contains the 2025 U.S Federal Tables, the second set of 2025 state tax tables, an update to the year marked on the 1095C XML export file, and Colleague UI changes to handle Canadian tax XML reporting changes, including adjustments to the set-up forms for the T4, T4A and T2202.

States for which official publications were released include MO, CT, OK, MA, CO, AZ, RI, IN, MT, NC, and NY.

Note that for Canadian clients only, this update works in conjunction with DMI Update SU039929-4.1.0*3 (SEVIS and Canadian Year End XML Changes), which is now also available for install.

Problem/Issue
U.S. Tax Tables

The U.S. Federal tax tables were updated for 2025 using a draft version of IRS publication 15-t.

For the 2025 Hawaii tables, the tax bracket amounts changed, and a new “extra lump sum withholding allowance” of \$1,650 was added.

For the 2025 Indiana tables, the flat tax percentage changed to 3.00%.

For the 2025 Missouri tables, the tax bracket amounts changed including a reduction in the top bracket, and the standard deduction amounts increased.

For the 2025 Montana tables, the tax bracket amounts changed.

For the 2025 Nebraska tables, the tax bracket amounts changed, while the state withholding exemption increased.

For the 2025 New Mexico tables, the tax bracket amounts changed.

For the 2025 Rhode Island tables, the tax bracket amounts changed.

For the 2025 North Carolina tables, the flat tax decreased.

Note: Other states made official announcements for 2025 but do not require Colleague updates since no tax tables, formulas, exemptions or deductions changed. These states include Arizona, Colorado, Connecticut, Oklahoma, New York and Massachusetts. Users from those states still need to run IMTT for 2025 to create the 2025 version of the 2024 tables, though, since no changes were made.

U.S. 1095C Reporting

The 1095C XML output that schools must submit did not have the correct year in the header section.

The XML of the Canadian tax form reports had the following issues. (Note that there were no changes to the tax forms themselves, just the XML.)

- The T619, which is the header section of the XML that gets sent to the CRA, had several fields removed for 2024 reporting, along with a new Transmitter Account Number and Transmitter Representative ID. This applies to all three Canadian tax forms – T4, T4A and T2202. This resulted in a need for changes to the T4MM, T4AMM, and T2AD forms.
- The T4 contains several new XML fields to report.
- The T4 <prov_pip_xmpt_cd> tag is not properly populated with a 0 when there is no value to report.

Client Impact

Clients can process 2025 state tax calculations correctly. Also, clients can now more easily import their custom subroutines.

Implementation Instructions

Tax table updates Ellucian delivers are not applied to your Colleague tax tables until the Import Tax Tables (IMTT) process is run. If you maintain the tax tables manually rather than through the IMTT process, install this software update but do not run the IMTT process. This will leave your tax tables unaffected.

For Canadian tax XML processing, you must populate the new Transmitter Account Number Source and Transmitter Account Number fields, or the new Transmitter Rep ID field, on the T4MM, T4AMM, and T2AD forms in order to create a properly formatted and populated XML document to send to the CRA. You must also add whichever of the new boxes and codes on TFBX that your school needs to report (90, 91, 92, 94, and 95).

Custom Impact

If any custom changes have been made to any of the following forms/processes, they will need to be reapplied after loading this software update:

Modified Entities

T4.HOST
T4A.HOST
CNST.RPT.PARMS

Modified Valcode Table

CAN.TRANS.ACCT.NO.SRCE

Modified Subroutines

I_INIT.T4.MEDIA.MAT
I_INIT.T4A.MEDIA.MAT
S.T4.MEDIA
S.T4A.MEDIA

Modified Forms/Processes

CATS – ACA Communications Test (PEF107, PER107)
T4IC – T4 Institution Contacts (HRS266)
TAMM – T4A Magnetic Media Production (APR073)
T4MM – T4 Magnetic Media Production (HRR249)
T2XG – T2202 XML Generation (CNSTR030)
TAIC – T4A Institution Contacts (APP019)
T2TM – T2202 Transmitter Maintenance (CNSTP002)

Resolution

U.S. Tax Tables

The 2025 U.S. Federal Income Tax withholding was updated with new tax bracket amounts.

For the 2025 Hawaii tax tables, the tax bracket amounts were updated. There was also a new “extra lump sum withholding allowance” that was added for all filing statuses and operates similarly to a standard deduction, so a \$1,650 Standard Deduction was added for all filing statuses, even though it is called a “withholding allowance”.

For the 2025 Missouri tax tables, the tax bracket amounts were updated, as well as the Standard Deduction.

For the 2025 Nebraska tax tables, the tax bracket amounts were updated, and the withholding exemption amount was increased.

For the 2025 Indiana, Montana, New Mexico, North Carolina, and Rhode Island tax tables, the tax bracket amounts were updated.

U.S. 1095C Reporting

The 1095C XML record that gets created by the CXML process now contains the year “2024” in the header section.

Canadian Tax XML Reporting

Several changes were made in Colleague to accommodate the CRA changes to the tax form XML for the T4, T4A, and T2202.

The T4IC, TAIC, and T2AD forms have three new fields: Transmitter Account Number Source, Transmitter Account Number, and Transmitter Representative ID. If you log in via MyBA or WAC, you must report a Transmitter Account Number. To do this, you must first populate the Source field with whichever value is the source of your Transmitter Account Number – your BN9 (Business Number 9), BN15 (Business Number 15), Trust number, or Non-Residential (NR4) number. Then, in the Transmitter Account Number field, enter whatever value you want to report, up to 15 characters. The tag reported in the XML will report your Transmitter Account Number and the source of that value that you set up on the form listed above.

If you log in via RAC, you must report a Transmitter Rep ID. To report this value, enter the appropriate value in the Transmitter Rep ID field. If you choose, you can submit both a Transmitter Account Number and a Transmitter Rep ID, but you must submit at least one of the two.

In addition, the T4 export process (T4MM), which creates the T4 XML, was updated to handle five new tags to report on the T4 XML record. These tags are populated by creating boxes on the TFBX form with the codes associated to each tag. The new tags (and associated codes) are:

<sob_after_jun2024_amt></sob_after_jun2024_amt>
Security options benefits – On or after June 25, 2024
- Other Income Amount – Code 90

<sod_d_after_jun2024_amt></sod_d_after_jun2024_amt>
Security options deduction 110(1)(d) – On or after June 25, 2024
- Other Income Amount – Code 91

<sod_d1_after_jun2024_amt></sod_d1_after_jun2024_amt>
Security options deduction 110(1)(d.1) – On or after June 25, 2024

- Other Income Amount – Code 92

<indn_xmpt_rpp_amt></indn_xmpt_rpp_amt>
Indian (exempt income) – RPP contributions
- Other Income Amount – Code 94

<indn_xmpt_unn_amt></indn_xmpt_unn_amt>
Indian (exempt income) – Union dues
- Other Income Amount – Code 95

Finally, the T4 <prov_pip_xmpt_cd> tag now properly populates with 0 when it cannot populate with 1.

Note: This update works in conjunction with DMI Update SU039929-4.1.0*3 (SEVIS and Canadian Year End XML Changes), which is now also available for install.

040473 Colleague State Tax Tables, Part 3

February 6th, 2025 - The following software update has been released and available to clients to be installed with the Envision Release System:

SU040473-1805*2

This software update includes the third set of 2025 state tax tables.

States for which official publications were released include LA, MN, MS, ND, OR, and VT.

Problem/Issue
U.S. Tax Tables

For the 2025 Louisiana tables, the tax withholding was dramatically simplified and is now a flat tax of 3.09% with an optional standard deduction.

For the 2025 Minnesota tables, the tax bracket amounts changed, and the withholding exemptions increased.

For the 2025 Mississippi tables, the flat tax percentage was reduced.

For the 2025 North Dakota tables, the tax bracket amounts changed and the value of an allowance changed.

For the 2025 Oregon tables, the tax bracket amounts changed, while the state allowance and standard deduction amounts changed.

For the 2025 Vermont tables, the tax bracket amounts changed, and the withholding exemptions increased.

Note: Other states made official announcements for 2025 but do not require Colleague updates since no tax tables, formulas, exemptions or deductions changed. This includes Georgia. Users from Georgia still need to run IMTT for 2025 to create the 2025 version of the 2024 tables, though, since no changes were made.

Client Impact
Clients can process 2025 state tax calculations correctly.

Resolution
U.S. Tax Tables

For the 2025 Louisiana tax tables, the withholding methods were changed to use a flat tax withholding of 3.09% and a simplified standard deduction was added.

For the 2025 Mississippi tax tables, the flat tax percent was updated.

For the 2025 Oregon tables, the tax bracket amounts were updated, the state allowance amount was increased, and the standard deduction amounts were updated.

For the 2025 Minnesota, North Dakota, and Vermont tax tables, the tax bracket amounts were updated, and the withholding exemption amount was increased.

040567 Colleague 2025 Tax Tables, Part 4

March 6th, 2025 - The following software update has been released and available to clients to be installed with the Envision Release System:

SU040567-1805*4

This update contains the fourth set of 2025 state tax tables.

States for which official publications were released include Arkansas, Illinois, Maryland, Michigan, and West Virginia.

Additional updates were made to Oklahoma and Oregon.

Pre-install Instructions

Tax table updates that Ellucian delivers are not applied to your Colleague tax tables until the Import Tax Tables (IMTT) process is run. If you maintain the tax tables manually rather than through the IMTT process, install this software update but do not run the IMTT process. This will leave your tax tables unaffected.

For institutions performing withholding for Oklahoma, additional steps are needed. Choose one of the following actions:

Before running the IMTT process to update the tax withholding values, remove the Special Tax Subroutine entry on EETT, which is most likely S.PR.TAX.SPC.OKST. IMTT will re-enter a subroutine of S.PR.TAX.SPC.RND. Or, following the running of IMTT, manually change the Special Tax Subroutine on EETT to S.PR.TAX.SPC.RND.

Problem/Issue

U.S. Tax Tables

For the 2025 Arkansas tables, the tax bracket amounts and the standard deduction were updated.

For the 2025 Illinois and Michigan tables, the withholding exemption amounts increased.

For the 2025 Maryland tables, the standard deduction range was updated.

For the 2025 West Virginia tables, the tax bracket amounts changed.

For the 2025 Oklahoma tables, the Special Tax Subroutine used needed to be updated to use a rounding subroutine instead of a special one just for Oklahoma.

For the 2025 Oregon tables, the Special Tax Subroutine required both versions of the tax brackets to be entered into Colleague, including the tables for incomes below \$50,000 and the tables for incomes above \$50,000.

Client Impact

Clients can process 2025 state tax calculations correctly.

Resolution

U.S. Tax Tables

For the 2025 Arkansas tax tables, the standard deduction was updated. Colleague currently does not update the tax bracket amounts for Arkansas due to the large number of brackets, so clients will continue to need to manually update the Taxable Amounts, Tax Amounts, and Tax Percents.

For the 2025 Illinois and Michigan tax tables, the withholding exemption amounts were increased.

For the 2025 Maryland tables, the standard deduction amounts were updated.

For the 2025 West Virginia tax tables, the tax bracket amounts were updated.

For the 2025 Oklahoma tables, it was determined that the Special Tax Subroutine needed to be changed to S.PR.TAX.SPC.RND, which is a rounding subroutine, instead of S.PR.TAX.SPC.OKST. This was due to client feedback that Colleague was correctly calculating the withholding amounts without the special Oklahoma subroutine, except for rounding. The Import Tax Tables (IMTT) process does not currently allow the removal or replacement of the Special Tax Subroutine on the Employee Tax Table (EETT) form that has already been listed for a tax code, so users that run IMTT will need to either manually change the subroutine to S.PR.TAX.SPC.RND, or erase the current entry of S.PR.TAX.SPC.OKST, before running IMTT.

For the 2025 Oregon tables, two additional brackets were added to the tax tables. These represent the withholding methods used for incomes above \$50,000 and are used by the custom subroutine S.PR.TAX.SPC.ORST.

February 6th, 2024 - The following software update has been released and available to clients to be installed with the Envision Release System:

SU040621-1805*1 (PR-00040621)

This release includes critical updates to submission files for the Canada T4, T4A, and T2202.

Problem/Issue

The CRA requires the "layout-topologie.xsd" file in the <Submission> tag to be replaced with "T619_<Form_Type>.xsd". However, the current export still references "layout-topologie.xsd" instead of the correct "T619_<Form_Type>.xsd" for T4, T4A, and T2202, leading to file rejections.

PD0020668: T4 XML does not conform to CRA requirements for filing 2024 tax year. The "layout-topologie.xsd" file must be replaced with "T619_T4.xsd".

PD0020672: T4A XML does not conform to CRA requirements for filing 2024 tax year. The "layout-topologie.xsd" file must be replaced with "T619_T4A.xsd".

PD0020671: T2202 XML does not conform to CRA requirements for filing 2024 tax year. The "layout-topologie.xsd" file must be replaced with "T619_T2202.xsd".

Client Impact

Canadian customers can now generate tax files that meet CRA requirements, ensuring successful submission and processing.

Resolution

The T4MM, T4MM, and T2XG processes now generate XML files that reference T619_T4.xsd, T619_T4A.xsd, and T619_T2202.xsd in their <Submission> tags. This ensures that the CRA accepts the files.

040688 Colleague Canadian 2024 CPP Report for Pensionable Earnings

February 20, 2025 - The following software update has been released and is available to customers to be installed with the Envision Release System:

SU040688-1805*5

This release delivers the Audit Enhanced CPP (AECPP) report that identifies employees whose Enhanced (CPP2) Contributions and Taxable Gross amounts were not as expected for tax year 2024.

Customers should review the report prior to filing T4s and refer to the Canada Revenue Agency information regarding corrections to determine whether adjustments are needed to the T4: <https://www.canada.ca/en/revenue-agency/services/tax/businesses/topics/payroll/calculating-deductions/making-corrections.html>

The underlying issues that cause the incorrect CPP Pensionable Earnings are listed below. These defects will be correct on Release 040750.

- PD0020914 Enhanced CPP (CPP2) may be incorrectly calculated because of the wrong Year-To-Date pensionable earnings in calculation
- PD0020916 Enhanced CPP (CPP2) has incorrect Taxable Gross and Tax Amounts During the Pay Period in which an Employee Maxes Out the Base CPP

Client Impact

Ellucian's software is based on single source code architecture. To maintain the full potential, value, and benefits of your Ellucian software, it is critical that all software updates are loaded for both the base system and all licensed modules, regardless of whether the specific update is intended to resolve an issue on a particular database or to provide database changes for a specific module. All future Ellucian software updates and support will be based on the latest delivered version of software, so you must load this specific software update to take advantage of future updates and enhancements.

IMPLEMENTATION INSTRUCTIONS:

After running and reviewing the AECPP report, should you determine that T4 adjustments are needed, manually adjust either the EMPBKUP file using Employee Payroll Adjustments (EPAJ) or the T4 Work File using T4 Modify Amount (T4MD), depending where you are in the processing of T4s. Should you need assistance in determining how to make the adjustments you have deemed necessary, please contact Action Line.

NEW FORMS:

Audit Enhanced CPP (AECPP)

Information Technology

040390 Envision Update to Fix Key Counters for PID8

January 16, 2024 - The following software update has been released and is available to customers to be installed with the Envision Release System:

SU040390-485*1

Problem/Issue

The following defect was resolved:

PD0019711

If the KEY.COUNTERS record for PERSON was locked while the user had PID8 up, the counter may default to 1 for new records

Client Impact

Ellucian's software is based on single source code architecture. To maintain the full potential, value, and benefits of your Ellucian software, it is critical that all software updates are loaded for both the base system and all licensed modules, regardless of whether the specific update is intended to resolve an issue on a particular database or to provide database changes for a specific module. All future Ellucian software updates and support will be based on the latest delivered version of software, therefore you must load this specific software update to take advantage of future updates and enhancements.

Resolution

This defect has been addressed.

040503 Envision Release System Update for Colleague SaaS

February 20, 2025 - The following software update has been released and is available to customers to be installed with the Envision Release System:

SU040503-485*1

Problem/Issue

The software update process used in Colleague SaaS had an issue when processing any software update specified as an install-alone type of software update.

Client Impact

Ellucian's software is based on single source code architecture. To maintain the full potential, value, and benefits of your Ellucian software, it is critical that all software updates are loaded for both the base system and all licensed modules. This is regardless of whether the specific update is intended to resolve an issue on a particular database, or to provide database changes for a specific module. All future Ellucian software updates and support will be based on the latest delivered version of software; therefore, you must load this specific software update to take advantage of future updates and enhancements.

Resolution

The software update process used in Colleague SaaS was fixed to support the installation of software updates specified as an install-alone update.

040803 Colleague Update

March 6, 2025 - The following software update has been released and is available to customers to be installed with the Envision Release System:

SU040803-1805*1

Release new SaaS function for S.GET.EMP.EARN.LIMIT.AMT

Registration and Records

039930 2025 Q1 *SEVIS Update*

This update contains the ability to submit Student Remarks on the Off Campus Employment transactions, and makes the Remarks field required on Drop Below Full Course transactions.

This update works in conjunction with DMI update SU039929-4.1.0*3, which contains the needed XML stylesheet changes for SEVIS.

Problem/Issue

The SEVIS schema was updated by the Department of Homeland Security, necessitating changes to our stylesheets. Specifically:

- The <StudentRemarks> tag is required to be added for the off-campus employment add and edit transactions, specifically in the SEVIS-ADD-OFF-CAMPUS-OUT.xsl and SEVIS-EDIT-OFF-CAMPUS-OUT.xsl stylesheets, and should be a required field.
- The <Remarks> tag, which already existed, is now mandatory for drop below full course add or edit transactions. Changes are made in SEVIS-ADD-DROP-BELOW-FC-OUT.xsl and SEVIS-EDIT-DROP-BELOW-FC-OUT.xsl stylesheets.

Client Impact

Clients can now generate the updated SEVIS XMLs - SEVIS-ADD-OFF-CAMPUS and SEVIS-EDIT-OFF-CAMPUS with the Student Remarks tags. SEVIS-ADD-DROP-BELOW-FC and SEVIS-EDIT-DROP-BELOW-FC will now have the Remarks field as a mandatory field.

Custom Impact

If any custom changes have been made to any of the following processes, they will need to be reapplied after loading this software update:

Modified Tables/Forms/Processes/Subroutines:

STUDENT.REMARK.TYPES – valcode table

EDX.DELIVERY/TRIGGERS_RGIN_EMPLOYMT

EDX.DELIVERY/TRIGGERS_RGIN_FOREIGN.PERSON.AUTHS

S.GET.SEVIS.OFF.CAMP.REMARKS

Resolution

Valcode table STUDENT.REMARK.TYPES has its Purpose updated with '27 – off campus student remarks'. Make sure the Remark Type corresponds to "27" to generate SEVIS-ADD-OFF-CAMPUS and SEVIS-EDIT-OFF-CAMPUS XMLs.

Also, StudentRemarks is now a required field on the SEVIS-ADD-OFF-CAMPUS and SEVIS-EDIT-OFF-CAMPUS trigger definitions on EDXT. The Remarks field is now required in SEVIS-ADD-DROP-BELOW and SEVIS-EDIT-DROP-BELOW.

California

039879 California State 320 Reporting Regulatory Update

March 6th, 2025 - The following software update has been released and is available to clients to be installed with the Envision Release System:

SU039879-1805_36

This software update provides updates to California 320 report processing.

Problem/Issue

This release provides the following updates regarding California 320 reporting.

Updates to course sections to support the new CCFS-320 reporting changes for 2024-25

Client Impact

Custom Impact:

If any custom changes have been made to any of the following processes, they will need to be reapplied after loading this software update:

Processes:

Section Financial Info (SFIN) – CDS015
Course Financial Info (CFIN) – CDS008

Subroutine:

S.BLD.DFLT.SEC
S.COPY.COURSE
S.COPY.SEC.FINANCIAL
S.COPY.SEC.FROM.CRS

Resolution

The resolution for the following items is described below.

The SFIN form has been updated and new field instructional categories are added.

The CFIN form has been updated and new field instructional categories are added.

The SECT form has been updated to default the instructional categories from courses when new course sections are added.

The COCO form has been updated to copy the instructional categories from one course to another.

The SBCP form has been updated to copy the instructional categories from one course section to another.

The SCOP form has been updated to copy the instructional categories from one course section to another.

New batch process form BCSF is added which can be used to batch update instructional categories

039949 California State Reporting Quality Update Jan 2025

January 16th, 2025 - The following software update has been released and is available to clients to be installed with the Ellucian Release System:

SU039949-1805*38

This software update provides the following updates to California report processing.

Problem/Issue

This release addresses the following issues:

Cal Grant Integration for Colleague

Verified HS Grad flag validation didn't display when the field is empty in FRDO.

Cal Grant didn't support multiple awards.

Awarding was not working when the record was created with a total amount of 0.

California College Promise Grant

PD0017647 - Field BG.DEPENDENCY.STATUS doesn't match CCPG value

PD0018954 - CCPG screen incorrectly displays student's dependency status.

When pushing Cal ISIR to create CCPG the following error is displayed: "Household Size cannot be less than 1 for an Independent student".

California MIS

Improve performance issues on CASX form on SaaS.

Cal ISIR

Regulatory changes needed for 2025-26 cycle.

Client Impact
Custom Impact:

If any custom changes have been made to any of the following processes, they will need to be reapplied after loading this software update:

Processes:

Funds Roster Data Override (FRDO) : FRS002
Funds Roster Batch Update (FRBU) : FRF002, FRB002
California Colleague Promise Grant (CCPG) : CASTS127
Build Stu Enrollment(SX) Data (CASX) : CASTB011, CASTB011A

Subroutine:

S.VALIDATE.FUND.ROSTER.STATUS

Resolution

The resolution for the following items is described below.

Cal Grant Integration for Colleague

FRDO was updated to display a validation message when saving the record and Verified HS Grad flag is empty.

Cal Grant integration was improved to support multiple awards. The changes include:

- FRDO was updated to support multiple awards for a program.
- FRBU was updated to support multiple awards for a program.
- New FLTT codes were added.
- Funds-roster CTX was updated to support sub-awards.

funds-roster API was updated to be able to calculate the total amount, when individual amounts exist.

California College Promise Grant

PD0017647 -This issue has been addressed.

PD0018954 -This issue has been addressed.

CCPG was updated so when independent household side is 0 and dependency status is I, then independent household side will be default to 1.

California MIS

CASX form was modified to improve performance for SaaS clients.

Cal ISIR

Cal ISIR was updated to support reporting for 2025-26 cycle. The following changes were done:

- New template created for 2025-26.
- New comment codes were added.
- New rejected codes were added.

040134 California Student Reporting Quality 2025 Feb Update

February 20th, 2025 - The following software update has been released and is available to clients to be installed with the Envision Release System:

SU040134-1805*1

This software update provides defect fixes to California MIS report processing.

Problem/Issue

This update addresses the following defects regarding California MIS report processes:

PD0017083 - Colleague: Cal MIS export files need to apply integrity check for SB00 in all exports (not just CASB)

PD0020572 - Cal MIS: CASX is bombing due to the size INST.OTHER.ID & CASTSX.GI01

Client Impact

Custom Impact:

If any custom changes have been made to any of the following processes, they will need to be reapplied after loading this software update:

Processes:

CASF: Build Stu Fin. Aid (SF/FA)
CASX: Build Stu Enroll (SX) Data
CASV: Build Student VTEA (SV) Data
CSYB: Build Student Credit (SY) Data
CASD: Bld Stu Disability (SD) Data
CASG: Build Student Groups (SG) Data
CSSB: Build Student Success (SS) Data
EOPS: Student EOPS Information
CASE: Student EOPS export screen
CAXE: Build Assignment (XE) Data
CEFA: Financial Aid (FA) Export
CAEJ: Employee Assignments Export
BEWF: Build EB Work Records
CAEB: Employee Demographics Export
CXEM: Assignment (XE) Maintenance
CAAB: Build Adult Edu Assessment (AA) Data
CSLB: Build Student Placement (SL) Data
CSPB: Student Program (SP) Build
CSAB: California Student Assessment Workfile Build

Inserts:

I_S.UPDATE.CAST.SD.WORK.INI
I_SUBR.CAST.SD
I_SUBR.CAST.SF
I_SUBR.CAST.SG

Subroutine:

S.GET.CAST.STU.IDENTIFIER
S.UPDATE.CAST.SD.WORK

Resolution

The resolution for the following items is described below.

PD0017083

This issue has been addressed.

All MIS export files were updated to apply integrity check for SB00. If SSN starts with '000', '666', between '900-999' or has '00' in the middle two numbers or '0000' in the last four digits, SSN will not be used to derive SB00. Instead, the student's Colleague ID number (PERSON.ID) is obtained to derive the Student Identifier (SB00).

If the Colleague ID is longer than eight digits in length, it is truncated to eight digits.

A "D" (designated) is added to the front of the Colleague ID number for a total of nine characters, and this number is reported to the state as the student's identifier.

PD0020572

This issue has been addressed.

CASX was updated so if the size of the value from INST.OTHER.ID & CASTSX.GI01 is longer than expected, it gets truncated, and an error is logged to let user know about it.

Texas

040106 2025/2026 Texas TASFA Update

This software update provides the ability to import 2025/2026 TASFAs, along with some minor adjustments to FAD001 fields.

Problem/Issue

The 2025/2026 TASFA applications are soon going to be delivered to schools for importing.

The TTFL (TASFA Forced Link) process needed to be updated for both 2024/2025 and 2025/2026 processing.

The 9-Month COA field on the FAD001 report cannot be greater than 999,999, but a higher value can be calculated, causing issues when users run the BAWF process.

The FADE process yielded a warning when a student's income is over \$400,000, which is not a relevant message, since the income can be reported up to 999,999.

Client Impact

Clients can now import 2025/2026 TASFAs, as well as have smoother FAD001 processing.

Custom Impact

If any custom changes have been made to any of the following processes, they will need to be reapplied after loading this software update:

Modified Forms/Processes

BAWF – Build FA Work File (TXSTB008)

FADE – FAD001 Export (TXSTB039)

TFTI – Texas FA TASFA Import (TXSTB096)

Resolution

The TFTI process was updated to allow schools to import 2025/2026 TASFA applications.

The TTFL process was updated to allow schools to force link 2024/2025 and 2025/2026 TASFAs.

The BAWF process was updated to set the 9-month COA to 9999999 if a higher value is encountered.

The FADE process was updated to no longer issue a warning about a student's income exceeding \$400,000.